

# CONSERVATIONCAPITAL

<b>Name of insurer</b>	Prudential	<b>Policy Number</b>	PRU 8788	<b>Month of Sales Sheet</b>	January 2020
<b>Date Policy Started</b>	5 Sept 2015	<b>Premium paid till</b>	5 Sept 2021	<b>Date of Maturity</b>	5 Sept 2035
<b>Sum Guaranteed</b>	\$63,277	<b>Projected Bonus</b>	\$40,974	<b>Projected maturity Value</b>	\$104,251
<b>Initial investment</b>	\$32,688	<b>Total balance Premium</b>	\$24,000.16	<b>Total invested</b>	\$56,688.16
<b>Balance Premium years</b>	4	<b>Nett Premium Amount</b>	\$6,000.04	<b>Compounded / Simple Interest</b>	4.51% / 5.72%

## Table of illustration

	2020	2021 – 2024	2025 – 2034	2035	Sub Total	Total
<b>Projected Maturity Value</b>	-	-		\$104,251	-	\$104,251
<b>Premium Payable</b>	-	(\$6,000.04)		-	(\$24,000.16)	-
<b>Initial Capital</b>	(\$32,688)	-		-	(\$32,688)	-
<b>Total Payment (Premium payable + Initial Capital)</b>						(\$56,688.16)
<b>Projected Gain</b>						\$47,562.84
<b>% of Gain as a value of investment contributed</b>						83.90%

## Remarks

- 1) 83.90% gain is expected on this policy with 14 year 8 months to maturity (14.67 years)
- 2) \$36,000.24 has been invested in this policy. It is sold at a discount on capital of \$3,312.24 ( 9.2%) off
- 3) Policy continues to rise around 3.7% annually after the maturity date above without any further payment of Premium.
- 4) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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